# Community Impact Report

Together we'll shape the future





2024

## **Mission Statement**

To be Chicagoland's best community bank, as judged by the value to our customers and the communities we serve.

## Value Statement

We will always act in a fair and moral way as we expect our employees to. We will provide them with the proper tools to do their jobs and allow them to grow as individuals and employees.

Our customers deserve the highest level of customer service that we can afford to give.

Our shareholders deserve a fair rate of return for their investment.

We believe in making a fair profit while forging a profitable partnership with our customers.

We build financial partnerships by helping customers identify and achieve their financial goals.

EST. 1922

### Itasca Bank & Trust Co.: A Community Story

Founded in 1948, Itasca Bank & Trust Co. has grown from a trusted local financial institution into a cornerstone of community support in the greater Chicagoland area. With deep roots and unwavering dedication, we've remained committed to our founding principles—personalized service, community engagement, and responsible stewardship. Our decades-long legacy is built upon the trust of our customers, meaningful local partnerships, and an enduring passion for helping the communities we serve thrive.

Because we are deeply committed to shaping the future through meaningful engagement and community investment, we strive to empower local organizations, foster sustainable community development, and champion initiatives that enrich lives. We achieve this through community involvement, leadership, financial support, and volunteerism.



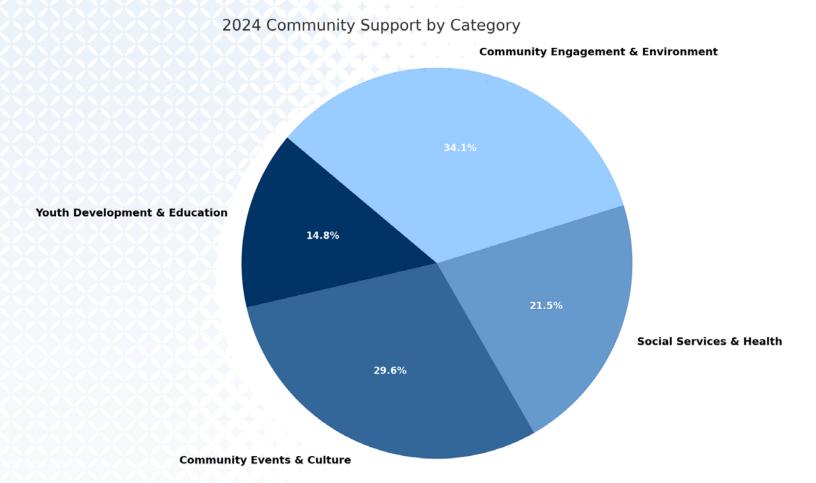
Itasca Bank & Trust Co. prioritizes community involvement, because thriving communities and robust local economies go hand-in-hand. This year, our contributions and sponsorships have touched diverse aspects of community life—from youth education and sports to cultural festivals and social services.

Every initiative we support is driven by our choice to remain an independently owned community bank and to support our neighbors. We invest in our local economies so our neighbors and their businesses thrive.

The following report gives a snapshot of our giving in 2024. We invite you to learn more about the organizations we support and to join us in making an impact!



# Total Contributions Overview



# Total 2024 Contributions \$248,831.79



# Our Community Impact in 2024



#### **YOUTH DEVELOPMENT & EDUCATION**

Junior Achievement Achievement	Contributions to educational initiatives and sponsorship events. Our staff volunteered in multiple schools throughout the year, talking to students about financial literacy, career readiness, and entrepreneurship. We also spoke at numerous career fairs, sharing the benefits of a career in banking and investment services.
Trinity Lutheran School	Top-tier sponsor for their annual gala, while supporting other multiple school events throughout the year.
Lake Park High School	We supported athletic teams, bands, and more.
Roselle Scholarship Program	We invest in students' education by providing funding for multiple scholarships.
Boy Scouts	Contributions included council pledges, leadership events, and community breakfasts.
Girl Scouts	Supported fundraising benefiting Roselle Food Pantry.
Roselle School District 12 PTO & IPTO	Contributions supporting educational and extracurricular activities.
Medinah School District 11 PTO	Gift card donations promoting educational activities.
YMCA (Downers Grove)	Support for youth programs via event sponsorship.
Clare Woods Academy	This nonprofit alternative day school offers a unique, therapeutic, educational environment tailored to diverse needs. This year, we helped their efforts to replace their boiler system.

#### **COMMUNITY EVENTS & CULTURE**

Village of Itasca	Contributions supporting Oktoberfest and other events in Itasca. Hosted and managed Shape of Itasca, an evening filled with Village leaders reporting on last year's goals and future community initiatives.
The Taste of Roselle	We sponsor the Main Stage for the concert, as well as a bingo tent for our chance-takers!
Itasca Park District	Long-term partnership supporting Winter Wonderland, Memorial Day Parade, and other events.
Roselle Park District	Major sponsor of Founders Day and Summer Concerts in the Park. We also sponsor many other events through the year.
Lions Club	We support the Itasca Lions Club and the Roselle Lions Club with their major community events. These include Itasca Fest, Rose Fest and the Taste of Roselle.
Itasca Community Library	Sponsored their joint reading program with other community libraries that promotes literacy. Also sponsored their Christmas Tree decorating contest, adding cheer during the holidays.
City of Wood Dale	Major sponsor of the Prairie Fest event. Hosted and managed Shape of Wood Dale, an evening filled with Village leaders sharing updates on the community.
Village of Addison	Hosted and managed the Shape of Addison, offering the opportunity for residents to learn about their community from Addison leaders.
Bloomingdale-Roselle Rotary Club	Supported various community activities, including Casino Night and Fish Release.
Roselle Arts & Culture Foundation	Fundraising and scholarship support.
Rose Parade	Our sponsorship of Jesse White Tumblers is always a fan favorite.
Medinah Park District & Addison Park District	Sponsored community events enhancing local cultural engagement.
Roselle Cruise Night & Knights of Columbus	Sponsored local cultural events.
Golf Outings	Charitable golf outings benefit our communities by raising vital funds to support local nonprofits and important community initiatives. These events not only generate financial resources that directly enhance programs in areas like education, health, and social services, but they also strengthen community bonds by bringing people together to support a common cause. Additionally, golf outings help raise awareness for charitable organizations, attract community leaders and businesses to collaborate, and foster a spirit of collective generosity and civic pride.



#### **SOCIAL SERVICES & HEALTH**

Itasca Cares	Itasca Food Pantry and the Itasca Walk-In Ministry are both part of the organization Itasca Cares.
Boys & Girls Club of Joliet	Gala and community event sponsorship.
Roselle Community Food Pantry	Donations supporting community food insecurity.
DuPage Foundation	Donations addressing hunger relief and community enrichment.
Home DuPage & CHAD	Contributions supporting housing initiatives and community development.
Itasca Park District	Support the park district's senior luncheon with special holiday treats.
Wood Dale Park District	Host the senior luncheon with a catered meal and a presentation by an expert Itasca Bank & Trust Co. staff person. This year's presentation was on fraud prevention and how to stay safe while online
Childhood Leukemia & Special Olympics	Supported healthcare initiatives and inclusive community events.
Northeast DuPage Family & Youth Services	This organization provides essential mental health counseling, crisis intervention, and community education programs aimed at strengthening families and supporting youth. Their dedicated services foster emotional resilience, healthier relationships, and overall community wellness. In addition to our financial support, a senior staff member volunteers his expertise by serving on the Board of Directors.



#### WOMEN'S INITIATIVE

Itasca Bank & Trust Co.

Our Women's Initiative Program focuses on women's empowerment and success and making a difference in the lives of women who are business owners, retired, employed, mothers and students. By fostering connections and providing valuable tools, the program encourages women to thrive personally, professionally, and economically, contributing positively to our broader community.





#### **HUNGER ACTION FUND**

#### Itasca Bank & Trust Co.

As part of our 75th year anniversary in 2023, we focused on a compehensive initiative to assist the area's communities with food insecurity. One of those initiatives was to partner with the DuPage Foundation to create the Hunger Action Fund, which will be a perpetual source of grants that target hunger in DuPage County. It's a model that aligns our commitment to our communities with lasting and measurable impact – one we are proud to champion and invite others to join.

HELP MAKE A DIFFERENCE: dupagefoundation.org/donations/ itasca-bank-hunger-action-fund.html.





#### **COMMUNITY ENGAGEMENT & ENVIRONMENT**

The Conservation Foundation	Environmental conservation and sustainability sponsorships.
Springbrook Nature Center	A beautiful natural setting for community recreation, conservation, and environmental education. With picturesque trails, diverse wildlife habitats, and peaceful surroundings, it provides an ideal space for families, nature enthusiasts, and the broader community to enjoy, explore, and learn about our local ecosystem.
Wood Dale Historical Society & Roselle Historical Foundation	Preservation of local history and heritage.

#### **CHAMBERS OF COMMERCE**

These organizations play a vital role in supporting local businesses by stimulating economic growth, providing valuable networking opportunities, and advocating for business-friendly policies. Their efforts strengthen the economic fabric of the community, boost employment opportunities, and enhance overall prosperity.

Itasca Bank & Trust Co. proudly supports Chambers of Commerce across several communities, including the Greater O'Hare Association, Itasca, Roselle, Wood Dale, Bloomingdale, and Elk Grove Village. Our active membership includes financial sponsorship of various chamber events throughout the year, which raise funds for local nonprofits, deliver educational programs for business owners, and more. Additionally, our officers actively contribute their expertise by serving as board members for the Itasca, Roselle, and Wood Dale Chambers, demonstrating our deep commitment to local business success.







#### **COMMUNITY SAFETY AND CIVIC ENGAGEMENT**

Itasca Police Officers and Firefighters	Every year, we sponsor Ice Cream with the Cops & Firefighters in Usher Park. This event is a chance to meet local law enforcement and enjoy a frozen treat.
Wood Dale/Itasca National Night Out	We supply the ice cream for this fun-filled evening with activities, food, and entertainment while connecting with neighbors and local law enforcement to promote community safety.
Roselle Police Association Foundation	This group of dedicated volunteers work to raise and distribute funds to serve the greater Roselle Community by assisting charitable entities and deserving individuals. One of their memorable events is hosting Shop With a Cop every year. A senior team member contributes their expertise by serving on the Board of Directors.
Bloomingdale-Roselle Rotary Club	The Rotary brings together local business and community leaders who dedicate their time and resources to humanitarian efforts, community improvement projects, and charitable initiatives. One of our staff is a leader in this hard- working organization offering leadership support.
Fetching Tails Foundation	This animal welfare organization takes dogs out of shelters and places them in loving forever homes.

#### LEADING THROUGH SERVICE: COMMUNITY VOLUNTEERING

At Itasca Bank & Trust Co., we believe true leadership involves active participation in the organizations we support. Our dedicated staff members volunteer their time, talent, and leadership by regularly serving on Boards of Directors and volunteering with numerous local nonprofits and community groups. We are proud to recognize these organizations and celebrate our staff's commitment to meaningful service.

- GOA (Greater O-Hare Association)
- Itasca Chamber of Commerce
- Wood Dale Chamber of Commerce
- Wood Dale Community Assistance
  Council
- Itasca Lions Club
- Junior Achievement
- Roselle Chamber of Commerce
- Bloomingdale/ Roselle Rotary

- Roselle Police Foundation
- Community Associations Institute (CAI)
- Northeast DuPage Family and Youth Services Organization
- Northwest Community Hospital Foundation
- Northwest Suburban Estate Planning Council

- DuPage County Bar Association
- Dupage County Estate Planning Council
- Roselle Main Street Merchants Association
- St. John's Luthern Church
- The Conservation Foundation
- DuPage Foundation
- Roselle Food Pantry



630-773-0350 | ItascaBank.com