

Small Business Loan Application

BUSINESS INFORMATION

Name of Business (leg	gal Name)				4	
Description of Busine	55					
Type of Business:	Sole Proprietorship	LLC	C-Corporation	S-Corporation		
	Partnership			Other	1. 18. F (F) () () () () () () () () (
Tax ID#		State of Organization		Date Business Established		
Address		City		State	Zip	
Primary Contact		Business Phone Number		Website		
Profit/Loss for the last	2 years		Gross Annual Sales for the last 2 years			
Yr: \$	Yr:	_ \$	Yr: \$	Yr:	\$	

OWNER'S INFORMATION

(must be provided for owners who own 20% or more of the business)

Owner / Guarante	or #1 (Type or I	Print)		Owner / Guarantor #2 (Type or Print)			nt)		
Name					Name						
Title Ownership %					Title Ownership %						
Personal Address					Personal Address						
City, State & Zip					City, State & Zip						
Social Security Number Date of Birth					Social Security Number Date of Birth						
Res. Phone Cell Phone					Res. Phone Cell Phone						
Email Address						Email Address					
Driver's License No.		State	1	Date of Issuance	Date of Expiration	Driver's License No.			State	Date of Issuance	Date of Expiration
State ID Card No.	State	Date of Issuance		Date of Expiration	Other ID	State ID Card No.	State		e of iance	Date of Expiration	Other ID
			onthly Housing P	ayment	Annual Personal Income*			Monthly Housing Payment			
\$\$\$					\$\$						

*Exclude Profit / Loss Income Listed in above section.

Notice Regarding Sources of Income: Alimony, child support or separate maintenance payments need not be revealed if you do not wish to have it considered as a basis for loan.

Owner/Guarantor #1: Bal	Owner/Guarantor #2: Bala	ance Sheet					
Assets Cash	\$	Assets Cash	\$				
Real Estate (personal Residence)	\$	Real Estate (personal Residence)	\$				
Real Estate (Other)	\$	Real Estate (Other)	\$				
Securities Owned	\$	Securities Owned	\$				
401(k)s and IRAs	\$	401(k)s and IRAs	\$				
Automobiles	\$	Automobiles	\$				
Other (list)	\$	Other (list)	\$				
TOTAL ASSETS	\$	TOTAL ASSETS	\$				
			[]				
Liabilities Loans	\$	Liabilities Loans	\$				
Credit Card Balances	\$	Credit Card Balances	\$				
Real Estate (personal Residence)	Real Estate (personal Residence) \$ Real Estate (personal Residence)						
Real Estate (Other)	\$	Real Estate (Other)	\$				
Income Tax payable	\$	Income Tax payable	\$				
Automobile Loans	\$	Automobile Loans	\$				
Other (list)	\$	Other (list)	\$				
TOTAL LIABILITIES	\$	TOTAL LIABILITIES	\$				
Net Worth		Net Worth					
Net Worth = Total Assets – Total Liabilities	\$	Net Worth = Total Assets – Total Liabilities	\$				
	Additiona	l Information					
In order to qualify for the Small Business Line of Credit, the primary operating account of the business must be maintained with Itasca Bank & Trust Co. as long as there is an outstanding balance on the line of credit (The definition of a primary account is the account in which 75% or more of the company's revenues are directly deposited). This account will be set up for automatic sweeps between the checking account and Small Business Line of Credit.							
Contingent Liabilities: YE	S or NO for Business	or any Owners (if YES, please provid					
		Yes	No				
Are you an endorser, co-maker or g							
Have you ever declared bankruptcy							
If Yes, Date of discha Do you owe federal or state taxes f	8	П					
Are you a party to any unsettled cla							
Do you currently bank at Itasca Ba							
	Agreement	and Signatures					
Customer Identification Requirements: Federal law requires all financial institutions to obtain, verify and record all information that identifies each person who opens an account. Therefore, we will need to ask your name, address, date of birth and other information that will allow us to identify you. By signing below, I/we certify that the above information I/we have stated in this application is true to the best of my/our knowledge, and is an accurate statement of income. I/we understand that you will rely on this information in deciding whether or not to grant or continue credit to me/us and that you may request further information. I/we also understand that you will not return this application. I/we authorize you to check my/our credit and employment history. I/we hereby instruct and consent to the obtaining by the Bank of consumer credit information with respect to the undersigned in connection with the loan or line of credit which is the subject of the application. I/we give consent to Itasca Bank & Trust Co. to evaluate our financial condition for any other product that may meet our financial needs.							
Signature	Date	Signature	Date				